

# INITIAL EVALUATION: OBESITY CO-MORBIDITIES

Patient Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Date of Service: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Patient DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Accompanied by:  Mom  Dad  Other: \_\_\_\_\_

**Wt:** \_\_\_\_\_ **kg** **Ht:** \_\_\_\_\_ **in** **BP:** \_\_\_\_\_ ( \_\_\_\_\_ **%ile**) **BMI:** \_\_\_\_\_ ( \_\_\_\_\_ **%ile**) **Z Score:** \_\_\_\_\_

**Allergies:** \_\_\_\_\_  NKDA **Meds:** Rx \_\_\_\_\_ Non-Rx \_\_\_\_\_

## HISTORY

<p><b>CC:</b> <input type="checkbox"/> Weight <input type="checkbox"/> Other: _____          Onset of Wt gain: <input type="checkbox"/> Infancy <input type="checkbox"/> Childhood <input type="checkbox"/> Pubertal  <input type="checkbox"/> Post-pubertal          History: _____          _____          Birth history: FT Preterm _____ wks of GA          BW _____ LGA AGA SGA Gest. Diabetes: Y N</p>	<p><b>MEALS:</b>          Which meals do you eat daily? Breakfast / Lunch / Dinner          How many cups of sugary drinks per day?          Where do you usually eat meals? Table/ In front of TV          How often do you eat fast food? _____ time(s) per _____          How often do you eat snacks? _____  <b>EXERCISE:</b>          How many hours of TV/ video games do you watch/play? _____          Do you have a TV in your bedroom? Yes / No          How many hours/day do you engage in physical activity? _____</p>
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**READINESS:** How important is it to you to make healthy changes in your eating and exercise habits (1-10)? \_\_ (child) \_\_ (parent)  
 How confident are you that you can make those changes (1-10)? \_\_ (child) \_\_ (parent)

## REVIEW OF SYSTEMS      PHYSICAL EXAM

Check if problem	Check if normal	Notes
<p><b>Constitutional</b>  <input type="checkbox"/> Depression/Anxiety  <input type="checkbox"/> Fatigue  <b>HEENT</b>  <input type="checkbox"/> Daytime Sleepiness  <input type="checkbox"/> Snoring  <input type="checkbox"/> Sleep apnea  <b>Respiratory</b>  <input type="checkbox"/> Shortness of breath  <input type="checkbox"/> Wheezing/ Stridor  <b>Cardiovascular</b>  <input type="checkbox"/> Chest Pain  <input type="checkbox"/> <b>All other systems negative</b></p>	<p><b>Gastrointestinal</b>  <input type="checkbox"/> Abdominal pain  <b>Neurologic</b>  <input type="checkbox"/> Headache  <b>Genitourinary</b>  <input type="checkbox"/> Polyuria  <input type="checkbox"/> Polydipsia  <input type="checkbox"/> Nocturia  <input type="checkbox"/> Irregular menses  <b>Musculoskeletal</b>  <input type="checkbox"/> Joint pain  <b>Psychosocial</b>  <input type="checkbox"/> Being bullied</p>	<p><input type="checkbox"/> Constitutional (alert, not toxic, not dysmorphic)  <input type="checkbox"/> Eyes (no conjunctival injection, no papilledema)  <input type="checkbox"/> ENT (tonsil size nl, no ext. ear pain, TM's clear, nasal mucosa nl, teeth/gums nl, oral-pharynx nl)  <input type="checkbox"/> Neck (supple, no adenopathy/masses, thyroid nl)  <input type="checkbox"/> Resp (clear, no retractions)  <input type="checkbox"/> Heart (regular rhythm, no murmur)  <input type="checkbox"/> Abd (nontender, no mas/organomegaly, bowel sounds nl)            Increased central adiposity? Y N  <input type="checkbox"/> Skin (no striae, no hirsutism, , no significant acne)  <input type="checkbox"/> Acanthosis nigricans None Mild Moderate Severe  <input type="checkbox"/> Extr (no cyanosis, pulses &amp; perfusion nl, no edema)  <input type="checkbox"/> Musc (nl gait, full ROM w/o pain, no tibial bowing)  <input type="checkbox"/> GU:  <input type="checkbox"/> Ext Gen Vagina Vulva (no lesions/discharge)  <input type="checkbox"/> Testicular volume: _____ mls  <input type="checkbox"/> Tanner Stage (breast) I II III IV V  <input type="checkbox"/> Tanner Stage (pubic hair) I II III IV V  <input type="checkbox"/> Neuro (DTR 2+, CN 2-12 nl)  <input type="checkbox"/> Psych (normal affect &amp; memory)</p>
<p><b>Notes:</b>            _____            _____            _____            _____</p>		<p>_____            _____            _____            _____            _____            _____            _____            _____            _____            _____            _____</p>

## FAMILY HISTORY      ASSESSMENT

<p><input type="checkbox"/> Family History:  <input type="checkbox"/> Obesity/ Overweight  <input type="checkbox"/> Type 2 Diabetes/ Gest. diabetes  <input type="checkbox"/> Hypertension  <input type="checkbox"/> Death from cardiovascular disease or stroke &lt; age 55  <input type="checkbox"/> Cholesterol/ lipid abnormalities  <input type="checkbox"/> Depression/ anxiety  <input type="checkbox"/> Tobacco exposure  <input type="checkbox"/> OSA  <input type="checkbox"/> PCOS</p>	<p><b>Weight Category</b>  <input type="checkbox"/> Severely obese (BMI &gt; 99% for Age)  <input type="checkbox"/> Obese (BMI ≥ 95% for Age)  <input type="checkbox"/> Overweight (BMI 85%-95% for Age)  <input type="checkbox"/> Normal weight (BMI 5-84% for Age)</p> <p><b>Suspected Co-Morbidities requiring evaluation (Consult appropriate algorithm)</b>  <input type="checkbox"/> Fatty Liver Disease <input type="checkbox"/> OSA  <input type="checkbox"/> Diabetes, pre-diabetes <input type="checkbox"/> HTN  <input type="checkbox"/> Other: _____ <input type="checkbox"/> Lipids  <input type="checkbox"/> PCOS</p>	<p><b>Personal Risk Factors</b>  <input type="checkbox"/> Elevated BP  <input type="checkbox"/> Ethnicity  <input type="checkbox"/> Puberty  <input type="checkbox"/> Meds assoc. w/ wt. gain e.g. antipsychotic/ antidepressant  <input type="checkbox"/> Disabilities  <input type="checkbox"/> Acanthosis Nigricans  <input type="checkbox"/> Birth History of SGA/LGA  <input type="checkbox"/> Snoring/ symptoms of sleep apnea</p> <p><b>Total:</b> _____ personal risk factors          _____ family risk factors</p>
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## RECOMMENDATIONS

Age	BMI	Risk Factors	Action Plan
2- 10 yrs	> 85 <sup>th</sup> %	N/A	<input type="checkbox"/> Healthy lifestyle change <input type="checkbox"/> Consider fasting lipids
≥10 yrs	85 <sup>th</sup> to 95 <sup>th</sup> %	0-1 personal or family risk factors No symptoms of co-morbidities	<input type="checkbox"/> Healthy lifestyle change <input type="checkbox"/> Consider fasting lipids
		>2 risk factors <b>or</b> Symptoms of obesity co-morbidities	<input type="checkbox"/> Healthy lifestyle change <input type="checkbox"/> Fasting lipids & glucose <input type="checkbox"/> Consider ASAT/ALAT + See algorithms for evaluation of suspected co-morbidities
	> 95 <sup>th</sup> %	N/A	<input type="checkbox"/> Fasting lipids, fasting glucose, LFTs <input type="checkbox"/> See algorithms for evaluation of suspected co-morbidities
	> 99 <sup>th</sup> % BMI > 40	N/A	<input type="checkbox"/> Fasting lipids, fasting glucose, LFTs <input type="checkbox"/> See algorithms for evaluation of suspected co-morbidities <input type="checkbox"/> Consider 2 hour OGTT

**Patient/ Family Goals:** 1. \_\_\_\_\_  
 2. \_\_\_\_\_  
 3. \_\_\_\_\_

**Plan:**

**1. Weight Management**

- Weight management counseling by PCP
- Nutritional Counseling
  - Connecticut Children's
  - Other: \_\_\_\_\_
- 211/ Infoline
- Physical Therapy
- Other: \_\_\_\_\_

**2. Screening Labs**

- Fasting lipids
- Fasting glucose
- LFTs
- PCOS screening (see algorithm)
- Sleep Study
- Other: \_\_\_\_\_

**3. Referral To:**

- Dietitian
- Connecticut Children's Weight management program
- Mental health
- Other: \_\_\_\_\_

**4. Follow-Up with PCP**

- If no labs indicated, F/U in 1-6 months per your discretion to monitor progress with weight management.  
Scheduled for: \_\_\_\_/\_\_\_\_/\_\_\_\_\_
- If labs indicated, F/U in \_\_\_\_ month(s) to review lab results and develop comprehensive plan  
Scheduled for: \_\_\_\_/\_\_\_\_/\_\_\_\_\_

**5. Other:** \_\_\_\_\_

**Signature:** \_\_\_\_\_, MD/APRN, PA-C **Date :** \_\_\_\_\_

- I saw and evaluated pt. with \_\_\_\_\_,
- I agree with A/P and Meds as written
- I reviewed note

**Attending** \_\_\_\_\_, MD **Date:** \_\_\_\_\_

